Meierhenry Sargent LLP
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Mark V. Meierhenry
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July 1, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell
  Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE
1926238

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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CITY OF MITCHELL
DAVISON COUNTY, SOUTH DAKOTA

BOND INFORMATION SHEET
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell .

2. Designation of issue: Series A Borrower Bond and Series NPS Bond.

3. Date of issue: June 12, 2009

4. Purpose of issue: Wastewater System Improvements including non point source

5. Type of bond: Series A Borrower Bond Tax Exempt and NPS Borrower Bond Taxable

6. Principal amount and denomination of bond: Aggregate $1,682,747.

7. Paying dates of principal and interest:

   See attached Schedules.

8. Amortization schedule:

   See attached Schedules.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedules.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 12th day of June 2009.

By: Marilyn Wilson
Its: Finance Officer

Form: SOS REC 050 08/84

$1,534,224
City of Mitchell
Borrower Bond

Dated Jun 12, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2011			64,181.70	64,181.70	64,182	
10/15/2011	$15,644.54	2.000	7,671.12	23,315.66		87,497
01/15/2012	$15,722.76	2.000	7,592.90	23,315.66		
04/15/2012	$15,801.37	2.000	7,514.28	23,315.66		
07/15/2012	$15,880.38	2.000	7,435.28	23,315.66	93,263	
10/15/2012	$15,959.78	2.000	7,355.87	23,315.66		93,263
01/15/2013	$16,039.58	2.000	7,276.08	23,315.66		
04/15/2013	$16,119.78	2.000	7,195.88	23,315.66		
07/15/2013	$16,200.38	2.000	7,115.28	23,315.66	93,263	
10/15/2013	$16,281.38	2.000	7,034.28	23,315.66		93,263
01/15/2014	$16,362.79	2.000	6,952.87	23,315.66		
04/15/2014	$16,444.60	2.000	6,871.06	23,315.66		
07/15/2014	$16,526.82	2.000	6,788.83	23,315.66	93,263	
10/15/2014	$16,609.46	2.000	6,706.20	23,315.66		93,263
01/15/2015	$16,692.51	2.000	6,623.15	23,315.66		
04/15/2015	$16,775.97	2.000	6,539.69	23,315.66		
07/15/2015	$16,859.85	2.000	6,455.81	23,315.66	93,263	
10/15/2015	$16,944.15	2.000	6,371.51	23,315.66		93,263
01/15/2016	$17,028.87	2.000	6,286.79	23,315.66		
04/15/2016	$17,114.01	2.000	6,201.65	23,315.66		
07/15/2016	$17,199.58	2.000	6,116.08	23,315.66	93,263	
10/15/2016	$17,285.58	2.000	6,030.08	23,315.66		93,263
01/15/2017	$17,372.01	2.000	5,943.65	23,315.66		
04/15/2017	$17,458.87	2.000	5,856.79	23,315.66		
07/15/2017	$17,546.16	2.000	5,769.49	23,315.66	93,263	
10/15/2017	$17,633.89	2.000	5,681.76	23,315.66		93,263
01/15/2018	$17,722.06	2.000	5,593.59	23,315.66		
04/15/2018	$17,810.67	2.000	5,504.98	23,315.66		
07/15/2018	$17,899.73	2.000	5,415.93	23,315.66	93,263	
10/15/2018	$17,989.22	2.000	5,326.43	23,315.66		93,263
01/15/2019	$18,079.17	2.000	5,236.49	23,315.66		
04/15/2019	$18,169.57	2.000	5,146.09	23,315.66		
07/15/2019	$18,260.41	2.000	5,055.24	23,315.66	93,263	
10/15/2019	$18,351.72	2.000	4,963.94	23,315.66		93,263
01/15/2020	$18,443.48	2.000	4,872.18	23,315.66		
04/15/2020	$18,535.69	2.000	4,779.96	23,315.66		
07/15/2020	$18,628.37	2.000	4,687.29	23,315.66	93,263	
10/15/2020	$18,721.51	2.000	4,594.14	23,315.66		93,263
01/15/2021	$18,815.12	2.000	4,500.54	23,315.66		
04/15/2021	$18,909.20	2.000	4,406.46	23,315.66		
07/15/2021	$19,003.74	2.000	4,311.92	23,315.66	93,263	
10/15/2021	$19,098.76	2.000	4,216.90	23,315.66		93,263
01/15/2022	$19,194.25	2.000	4,121.40	23,315.66		
04/15/2022	$19,290.23	2.000	4,025.43	23,315.66		
07/15/2022	$19,386.68	2.000	3,928.98	23,315.66	93,263	
10/15/2022	$19,483.61	2.000	3,832.05	23,315.66		93,263
01/15/2023	$19,581.03	2.000	3,734.63	23,315.66		
04/15/2023	$19,678.93	2.000	3,636.72	23,315.66		
07/15/2023	$19,777.33	2.000	3,538.33	23,315.66	93,263	
10/15/2023	$19,876.22	2.000	3,439.44	23,315.66		93,263
01/15/2024	$19,975.60	2.000	3,340.06	23,315.66		
04/15/2024	$20,075.47	2.000	3,240.18	23,315.66		
07/15/2024	$20,175.85	2.000	3,139.81	23,315.66	93,263	
10/15/2024	$20,276.73	2.000	3,038.93	23,315.66		93,263
01/15/2025	$20,378.11	2.000	2,937.54	23,315.66		
04/15/2025	$20,480.00	2.000	2,835.65	23,315.66		

07/15/2025	$20,582.40	2.000	2,733.25	23,315.66	93,263	
10/15/2025	$20,685.32	2.000	2,630.34	23,315.66		93,263
01/15/2026	$20,788.74	2.000	2,526.91	23,315.66		
04/15/2026	$20,892.69	2.000	2,422.97	23,315.66		
07/15/2026	$20,997.15	2.000	2,318.51	23,315.66	93,263	
10/15/2026	$21,102.14	2.000	2,213.52	23,315.66		93,263
01/15/2027	$21,207.65	2.000	2,108.01	23,315.66		
04/15/2027	$21,313.69	2.000	2,001.97	23,315.66		
07/15/2027	$21,420.25	2.000	1,895.40	23,315.66	93,263	
10/15/2027	$21,527.36	2.000	1,788.30	23,315.66		93,263
01/15/2028	$21,634.99	2.000	1,680.67	23,315.66		
04/15/2028	$21,743.17	2.000	1,572.49	23,315.66		
07/15/2028	$21,851.88	2.000	1,463.77	23,315.66	93,263	
10/15/2028	$21,961.14	2.000	1,354.52	23,315.66		93,263
01/15/2029	$22,070.95	2.000	1,244.71	23,315.66		
04/15/2029	$22,181.30	2.000	1,134.35	23,315.66		
07/15/2029	$22,292.21	2.000	1,023.45	23,315.66	93,263	
10/15/2029	$22,403.67	2.000	911.99	23,315.66		93,263
01/15/2030	$22,515.69	2.000	799.97	23,315.66		
04/15/2030	$22,628.27	2.000	687.39	23,315.66		
07/15/2030	$22,741.41	2.000	574.25	23,315.66	93,263	
10/15/2030	$22,855.12	2.000	460.54	23,315.66		93,263
01/15/2031	$22,969.39	2.000	346.27	23,315.66		
04/15/2031	$23,084.24	2.000	231.42	23,315.66		
07/15/2031	$23,199.66	2.000	116.00	23,315.66	93,263	69,947
	$1,534,224.00		$395,210.29	$1,929,434.29	$1,929,434	$1,929,434

$148,523
City of Mitchell
Borrower Bond NSP

Dated Jun 12, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2011			6,213.21	6,213.21	6,213	
10/15/2011	$1,514.49	2.000	742.62	2,257.11		8,470
01/15/2012	$1,522.07	2.000	735.04	2,257.11		
04/15/2012	$1,529.68	2.000	727.43	2,257.11		
07/15/2012	$1,537.33	2.000	719.78	2,257.11	9,028	
10/15/2012	$1,545.01	2.000	712.10	2,257.11		9,028
01/15/2013	$1,552.74	2.000	704.37	2,257.11		
04/15/2013	$1,560.50	2.000	696.61	2,257.11		
07/15/2013	$1,568.30	2.000	688.81	2,257.11	9,028	
10/15/2013	$1,576.14	2.000	680.96	2,257.11		9,028
01/15/2014	$1,584.03	2.000	673.08	2,257.11		
04/15/2014	$1,591.95	2.000	665.16	2,257.11		
07/15/2014	$1,599.91	2.000	657.20	2,257.11	9,028	
10/15/2014	$1,607.91	2.000	649.20	2,257.11		9,028
01/15/2015	$1,615.94	2.000	641.16	2,257.11		
04/15/2015	$1,624.02	2.000	633.09	2,257.11		
07/15/2015	$1,632.14	2.000	624.96	2,257.11	9,028	
10/15/2015	$1,640.31	2.000	616.80	2,257.11		9,028
01/15/2016	$1,648.51	2.000	608.60	2,257.11		
04/15/2016	$1,656.75	2.000	600.36	2,257.11		
07/15/2016	$1,665.03	2.000	592.08	2,257.11	9,028	
10/15/2016	$1,673.36	2.000	583.75	2,257.11		9,028
01/15/2017	$1,681.72	2.000	575.38	2,257.11		
04/15/2017	$1,690.13	2.000	566.98	2,257.11		
07/15/2017	$1,698.58	2.000	558.53	2,257.11	9,028	
10/15/2017	$1,707.08	2.000	550.03	2,257.11		9,028
01/15/2018	$1,715.61	2.000	541.50	2,257.11		
04/15/2018	$1,724.19	2.000	532.92	2,257.11		
07/15/2018	$1,732.81	2.000	524.30	2,257.11	9,028	
10/15/2018	$1,741.48	2.000	515.63	2,257.11		9,028
01/15/2019	$1,750.18	2.000	506.93	2,257.11		
04/15/2019	$1,758.93	2.000	498.18	2,257.11		
07/15/2019	$1,767.73	2.000	489.38	2,257.11	9,028	
10/15/2019	$1,776.57	2.000	480.54	2,257.11		9,028
01/15/2020	$1,785.45	2.000	471.66	2,257.11		
04/15/2020	$1,794.38	2.000	462.73	2,257.11		
07/15/2020	$1,803.35	2.000	453.76	2,257.11	9,028	
10/15/2020	$1,812.37	2.000	444.74	2,257.11		9,028
01/15/2021	$1,821.43	2.000	435.68	2,257.11		
04/15/2021	$1,830.53	2.000	426.57	2,257.11		
07/15/2021	$1,839.69	2.000	417.42	2,257.11	9,028	
10/15/2021	$1,848.89	2.000	408.22	2,257.11		9,028
01/15/2022	$1,858.13	2.000	398.98	2,257.11		
04/15/2022	$1,867.42	2.000	389.69	2,257.11		
07/15/2022	$1,876.76	2.000	380.35	2,257.11	9,028	
10/15/2022	$1,886.14	2.000	370.97	2,257.11		9,028
01/15/2023	$1,895.57	2.000	361.54	2,257.11		
04/15/2023	$1,905.05	2.000	352.06	2,257.11		
07/15/2023	$1,914.58	2.000	342.53	2,257.11	9,028	
10/15/2023	$1,924.15	2.000	332.96	2,257.11		9,028
01/15/2024	$1,933.77	2.000	323.34	2,257.11		
04/15/2024	$1,943.44	2.000	313.67	2,257.11		
07/15/2024	$1,953.16	2.000	303.95	2,257.11	9,028	
10/15/2024	$1,962.92	2.000	294.19	2,257.11		9,028
01/15/2025	$1,972.74	2.000	284.37	2,257.11		
04/15/2025	$1,982.60	2.000	274.51	2,257.11		

07/15/2025	$1,992.51	2.000	264.60	2,257.11	9,028	
10/15/2025	$2,002.48	2.000	254.63	2,257.11		9,028
01/15/2026	$2,012.49	2.000	244.62	2,257.11		
04/15/2026	$2,022.55	2.000	234.56	2,257.11		
07/15/2026	$2,032.66	2.000	224.45	2,257.11	9,028	
10/15/2026	$2,042.83	2.000	214.28	2,257.11		9,028
01/15/2027	$2,053.04	2.000	204.07	2,257.11		
04/15/2027	$2,063.31	2.000	193.80	2,257.11		
07/15/2027	$2,073.62	2.000	183.49	2,257.11	9,028	
10/15/2027	$2,083.99	2.000	173.12	2,257.11		9,028
01/15/2028	$2,094.41	2.000	162.70	2,257.11		
04/15/2028	$2,104.88	2.000	152.23	2,257.11		
07/15/2028	$2,115.41	2.000	141.70	2,257.11	9,028	
10/15/2028	$2,125.98	2.000	131.13	2,257.11		9,028
01/15/2029	$2,136.61	2.000	120.50	2,257.11		
04/15/2029	$2,147.30	2.000	109.81	2,257.11		
07/15/2029	$2,158.03	2.000	99.08	2,257.11	9,028	
10/15/2029	$2,168.82	2.000	88.29	2,257.11		9,028
01/15/2030	$2,179.67	2.000	77.44	2,257.11		
04/15/2030	$2,190.57	2.000	66.54	2,257.11		
07/15/2030	$2,201.52	2.000	55.59	2,257.11	9,028	
10/15/2030	$2,212.53	2.000	44.58	2,257.11		9,028
01/15/2031	$2,223.59	2.000	33.52	2,257.11		
04/15/2031	$2,234.71	2.000	22.40	2,257.11		
07/15/2031	$2,245.88	2.000	11.23	2,257.11	9,028	6,771
	$148,523.00		$38,258.96	$186,781.96	$186,782	$186,782